IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

FEDERAL DEPOSIT INSURANCE CORPORATION AS RECEIVER FOR GUARANTY BANK,

Plaintiff,

-v.-

Civil Action No. 14-cv-129-SS

DEUTSCHE BANK SECURITIES INC. and GOLDMAN, SACHS & CO.,

Defendants.

STIPULATION OF VOLUNTARY DISMISSAL WITH PREJUDICE

Pursuant to Federal Rule of Civil Procedure 41(a)(1), Plaintiff Federal Deposit Insurance Corporation as Receiver for Guaranty Bank ("FDIC-R") and Defendant Goldman Sachs & Co. LLC f/k/a Goldman, Sachs & Co. ("Goldman Sachs") (collectively, the "Parties") by and through their counsel of record, hereby stipulate as follows:

WHEREAS, the Parties have reached an agreement to settle the FDIC-R's claim against Goldman Sachs in this action;

NOW, THEREFORE, it is hereby stipulated, subject to the Court's approval, that the FDIC-R's claim against Goldman Sachs in this action is dismissed with prejudice, pursuant to Fed. R. Civ. P. 41, and each party shall bear its own costs and attorneys' fees. The FDIC-R's claim against the remaining defendant remains pending.

Dated: June 26, 2018

YETTER COLEMAN LLP

By:
R. Paul Yetter

pyetter@yettercoleman.com

Collin J. Cox

ccox@yettercoleman.com 811 Main Street, Suite 4100

Austin, Texas 77002

Telephone: (713) 632-8000

Fax: (713) 632-8002

GRAIS & ELLSWORTH LLP

David J. Grais (pro hac vice) dgrais@graisellsworth.com Kathryn E. Matthews (pro hac vice) kmatthews@graisellsworth.com

950 Third Avenue New York, NY 10022 Tel: (212) 755-0100 Fax: (212) 755-0052

Fax: (212) 755-0052

Attorneys for Plaintiff Federal Deposit Insurance Corporation as Receiver for Guaranty Bank

HOGAN LOVELLS US LLP

Bruce D. Oakley

bruce.oakley@hoganlovells.com

State Bar No. 15156900

700 Louisiana St., Suite 4300

Houston, Texas 77002 Tel: (713) 632-1420 Fax: (713) 632-1401

SULLIVAN & CROMWELL LLP

Richard H. Klapper (pro hac vice)

NY Reg. No. 1735612 klapperr@sullcrom.com

Theodore Edelman (pro hac vice)

NY Reg. No. 1909332 edelmant@sullcrom.com Veronica Ip (pro hac vice) NY Reg. No. 4897617 ipvw@sullcrom.com 125 Broad Street

New York, New York 10004-2498

Tel: (212) 558-4000 Fax: (212) 558-3588

Attorneys for Defendant Goldman Sachs & Co. LLC